

Laboratory for Applied Ontology

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### Functional Roles and their Realizations (my own view of the P101 problem)

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#### **Summary**

- The (many!) problems of *roles*
- *Realizations*: from the abstract to the actual
- Abstract *contexts* and their realizations
- The drama metaphor: roles as *abstract parts*
- Different ways of role realization

#### The (many!) problems of roles

- Problem 1: what's the nature of the role playing relationship?
  - does a *pedestrian* or an *ocular witness* really **play** a role?
  - What's the difference between *driving/teaching* and *driver/teacher*?
  - Is there a difference between *driver* and *passenger*?
  - What about *customer* and *employee*?
- Problem 2: What are roles, after all? What the implicit ontological assumptions we make when we refer to them?
  - Counting problem:
    - Lufthansa transported 100,000 passengers to Berlin in one year
  - Player replacement problem
    - Lufthansa replaced the pilot of flight LH828 two times last year
  - Conflicting properties problem

## Our cognitive motivations: linguistic differences marking different ontological assumptions

- Verbs vs. nouns:
  - driving vs. driver
- Comparatives:
  - John has a good friend
  - \*John has a good classmate
  - He is a good driver
  - *\*he is a good pedestrian/passenger*
  - He is a good president
  - *\*he is a good ocular witness*
  - \*she is a good widow
- Replaceability:
  - John replaced his teacher
  - \*John replaced his friend

#### **Realization: from the Abstract to the Actual**







# An *undeliberate* realization of an abstract context



The meadow is in the *front*, the mountains in the *back*, the lake is *between* the meadow and the mountains. All these positions correspond to *ordinary roles*, resulting from the ideal projection of an abstract reference scheme on the reality.



Drama metaphor: windows, rooms, walls in the abstract specification are like characters in a play. *Roles are parts of an abstract structure (relational context)*.

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### **Deliberately Realizing** an abstract context





### ...with an *expected* situation in mind:



Consider now these different roles:

- *content* (no expectations; change without replacement )
- *owner, guest*.. (expectations; change without replacement)
- *door, roof, furniture* (functional part; replacement allowed)

#### **Virtual realizations of functional roles emerge**



We are in the living room. The window is here on my back. 11

# Intentionally Realizing an abstract context

Once the location is *selected* and the first stone posed, the house starts to exists virtually. Walls and windows in the abstract specification are *functional roles* whose realizations exist in a *virtual state*. The wait to be actually realized by *arbitrary selection* of the appropriate components.

# Functional roles, functional parts, and replaceability

- Arbitrary selection of realizers for roles describing functional parts implies their *replaceability*. Differently from ordinary roles, these roles are *replaceable*. Indeed, replaceability is a test for functional roles.
  - classmate vs. teacher
  - employee vs. customer
- Replaceability presupposes a new entity in people's mind ontology, i.e. a virtual, idealized role player
- In the distillation unit, P101 denotes a particular pump unit which might be *embodied* by a certain physical component at a certain time, and can be in a *virtual state* when such component is removed.

## Functional roles and virtual components in organizations

- President vs. presidency
- The presidency is vacant
- The presidency never acted against the parliament
- People can send letters to the presidency (even while the presidency is vacant)





#### **Relational roles vs. social roles**



Note: satisfaction implies compliance, but not viceversa!

#### **Functional roles and functional parts in artefacts**

- 1. The right headlamp of my car was not working
- 2. The right headlamp of my car is *uninstalled/missing*
- 3. This cable connects the battery to the right headlamp
- 4. The right headlamp of my car has been replaced 2 times

What are the referents of role terms?

#### **Virtual players and nominal players**

- Virtual players: located within the artifact, can be "materialized" or not, but they are physical, so to speak
- Nominal players: abstract prototypical particulars, *which however* can have physical qualities

#### Partial and Virtual Realization: Michelangelo's Prisoners (\*)



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(\*) Suggestion from Emanuele Bottazzi