Ontology Summit 2013 Hackathon & Clinics Program Launch 13 April 2013

Testing OOPS and OQuaRE as examples of tools for Ontology Evaluation using FIBO

Overview

- Description
- Collaborators
- Resources
- Ontologies involved
- Objectives / Goals
- Deliverables
- Remarks

Description

- FIBO
 - Identify the relevant quality measures for two styles of ontology:
 - Business Conceptual Ontology (standard business terms)
 - Operational ontologies (for semantic applications)
 - Develop quality methodology for development and maintenance of FIBO suite of ontology standards for the financial industry
- OOPS!

- Catalog the ontology pitfalls in the FIBO BCO

Collaborators

FIBO

Mike Bennett, Enterprise Data Management Council

OOPS!

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OQuaRE

Jesualdo Tomás Fernandez-Breis, Astrid Duque-Ramos Departamento de Informática y Sistemas, Universidad de Murcia, Spain.

Others

We are open to working with any and all others who may have tools, techniques or methodological material which may be applied either to business conceptual ontologies, to operational OWL ontologies or both.

Collaborators: OOPS!

- Web-based tool
- Available at http://www.oeg-upm.net/oops



 Jena API: http://jena.sourceforge.net/
 jQuery: http://jquery.com/

 Java EE: http://www.oracle.com/technetwork/java/javaee/overview/index.html
 jQuery: http://jquery.com/

 HTML: http://www.s3.org/html/wg/
 EDM-Council FIBO
 K\$\$kttp://www.spcg/Style/CSS/

Collaborators: OOPS!



Developer: Maria Poveda Contact email: oops(at)delicias.dia.fi.upm.es. Latest revision March 2013 Website Templates by Free CSS Templates EDM-COUNCIL FIBO HACKATNON CONOPS

Collaborators: OOPS!



Example generated using the entrology http://data.semanticweb.org/ns/swc/swc_2009-05-09.rdf

Collaborators: OQuaRE

- OQuaRE is a framework for Ontology Quality Requirements and Evaluation based on ISO/IEC 25000:2005, the standard for Software Quality Requirements and Evaluation. OQuaRE defines intrinsic and extrinsic quality criteria in terms of quality sub-characteristics.
- OQuaRE aims to define all the elements required for ontology evaluation: evaluation support, evaluation process and metrics. The current version of OQuaRE includes, so far, the quality model and the quality metrics:
 - 1. The quality model is composed of a set of quality characteristics such as structural, functional adequacy, maintainability etc. and its associated sub-characteristics such as reliability, reusability, availability, redundancy, consistency, etc.
 - 2. The quality metrics have been taken from the state of the art in ontology, such as Depth of subsumption hierarchy, Class Richness, Tangledness etc.
- Complete definition of OQuaRE is available at:

http://miuras.inf.um.es/evaluation/oquare/ and http://miuras.inf.um.es/oquarewiki/

Collaborators: OQuaRE

ONTOLOGY QUALITY MODEL

Compatibility Replaceability Interoperability

Transferability Portability Adaptability Reliability Qua Error detection Usat Recoverability Flexi Availability

Quality in use Usability in use Flexibility in use Performance efficiency Response time Resource Utilization

Structural

Formalisation A Formal relations R support L Cohesion E Tangledness H Redundancy Consistency Cycles Structural accuracy Domain coverage

Operability

Appropriateness recognisability Learnability Ease of use Helpfulness

Maintainability

Modularity Reusability Analysability Changeability Modification stability Testability

Functional adecuacy

Reference ontology Controlled vocabulary Schema and value reconciliation Consistent search and query Knowledge acquisition Clustering and similarity Indexing and linking Results representation Classifying instances Text analysis Guidance and decision trees Knowledge reuse Inferencing Precision

Ontologies Involved in this Hackathon

- Financial Industry Business Ontology
 - Background: What and why
 - Conceptual v Operational Ontology

- FIBO Conceptual Ontologies
 - Business Entities
 - Foundations (supporting terms semantics)

FIBO Conceptual Ontology Quality Considerations

- Requirements for a "Business" or "Conceptual Model"
 - should not reflect application constraints
 - Should be validated by business domain experts
 - Should be logically consistent and well formed semantically
 - Business meaning also requires:
 - Abstraction / reuse
 - Partitions usage / structure
 - Formal semantic grounding of concepts
- Compromises for Business SME View
 - Use of property restrictions
 - Object property sub-types (functional etc.)
 - Distinguishing the necessary / necessary and sufficient properties of a class
 - Tool Effects
 - Used ODM (UML Profile for OWL) to create business views;
 - UML tooling has some limitations
- FIBO Operational Ontologies
 - Are different from Conceptual Ontologies
 - Should conform with all application-specific operational quality requirements
 - Should reflect the business semantics in the BCO
 - Should NOT reflect the compromises listed above

Objectives

A: Use of an example ontology quality tool for the evaluation of FIBO Business Conceptual Ontologies

- Identification of relevant quality metrics and aspects for FIBO Business Conceptual Ontologies
- Applying these measures to the "FIBO-Business Entities" set of ontologies and its imports from the "FIBO-Foundations" ontologies using the available tools
- Consider how this can inform the formal methodology for FIBO development

Deliverables

- Elements of a formal methodology for development of FIBO Business Conceptual Ontologies
- Elements of a formal methodology for local extension of FIBO BCOs by end users, to create their own ontologies at the same conceptual level
 - (for onward use either in conventional technology model driven development, data integration or the development of operational ontologies for semantic processing)
- Notes and "how to" material for developers of semantic technology applications that use FIBO
- Formal Findings on the ontology quality tools

The Process

On the morning of the Hackathon the **OOPS** and the **OQuaRE** people will be pointed to a representative set of FIBO content.

- The Universities will process FIBO through their respective software and provide results to EDMC.
- Evaluation of the applicability of these tools as an aid to FIBO quality control will be performed by EDMC staff.
- EDMC will report results and a proposed way forward to the Universities.

Remarks

- Clinic as a vital first step in development of
 - Formal methodology for FIBO standards development
 - For end users of FIBO in semantic technology-based applications:
 - Conformance points
 - Developer guidance
- The tools and techniques which are applied in this clinic will likely form a part of those formal processes going forward.
- Development lifecycle framed in terms of Tools and Techniques
 - Quality measures
 - Tools for analysis of the ontologies
- What measures can be formalized to the extent needed for formal standards conformance language?
- Do we have the flexibility needed to recognize different styles of ontology / different ontology requirements?

Questions?