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# Ontologies for spatial reasoning, action and interaction

Basic problem statement, techniques under  
development, and plans

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# Problem focus

- Spatial assistance systems
- Route planning and navigation
- Real-world environments involving ‘common-sense’ entities
- Interfacing with geographic information
- Interfacing with language technology
- Interfacing with visual presentations (maps)
- Interfacing with robotic sensor data
- Embodied systems
- Human-Robot Interaction

# Bremen Autonomous Wheelchair

*Qualitative Information*  
“In front to the right is  
the seminar room”

: Rolland

*Quantitative information*

*Symbolic information*  
[door\_1 recognized]

# Basis for the use of ontologies and ontological engineering



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- High degree of interoperability between diverse knowledge-rich systems
  - knowledge of the human world (*commonsense*)
  - knowledge of the robot world (*programmed, emergent*)
  - geo-knowledge (*GML, other standards*)
  - spatial knowledge (*spatial calculi*)
  - knowledge of language (*Generalized Upper Model*)

# Fundamental issue



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- The ontologies present are diverse:
  - different methodologies
  - different motivations
  - different domains of application
  - different worlds
  - different purposes
  - different communities

# Methodological starting point



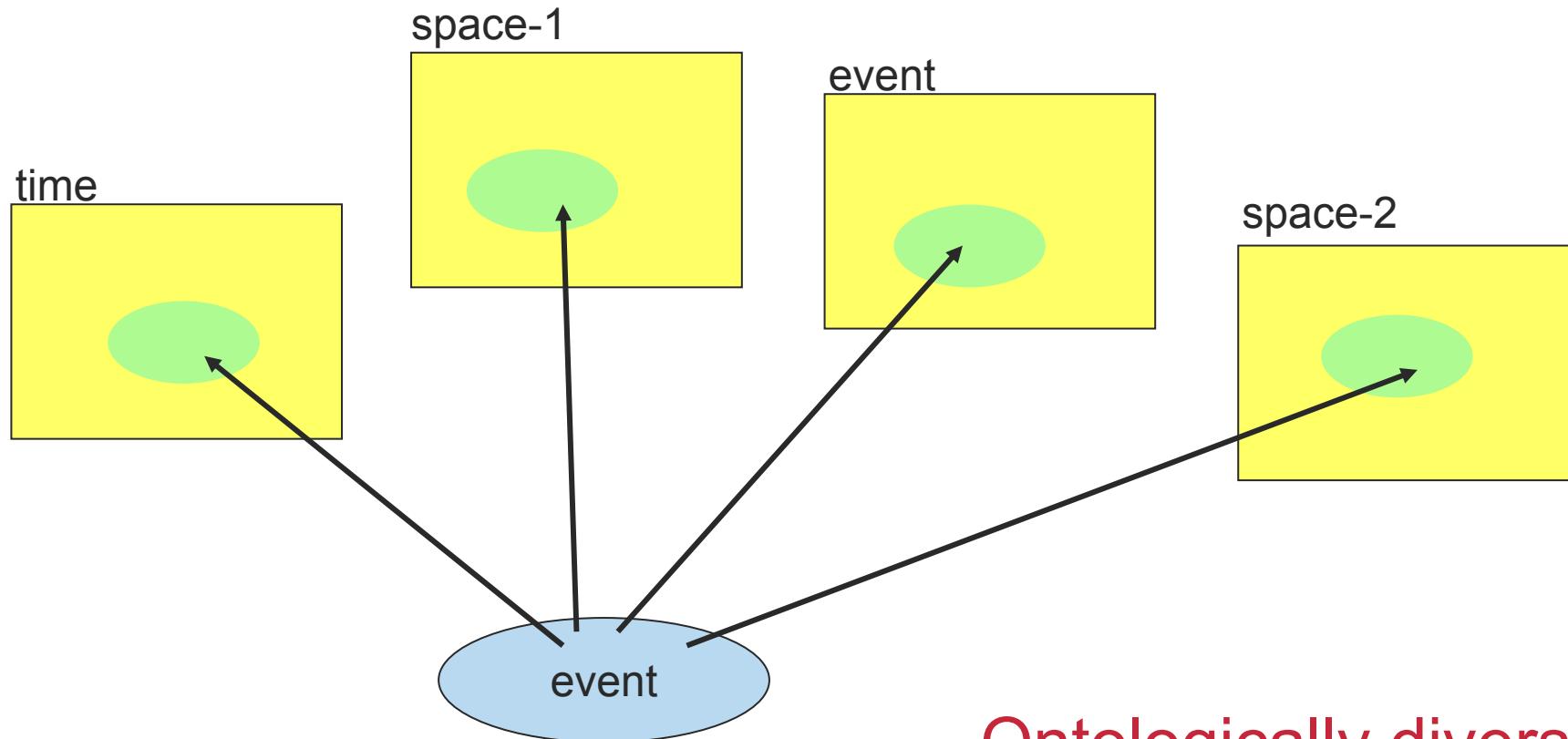
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- There is no sense in which a simple ‘merging’ of the ontologies involved is a sensible strategy to follow
-

# Many perspectives on ‘reality’: → many ontologies



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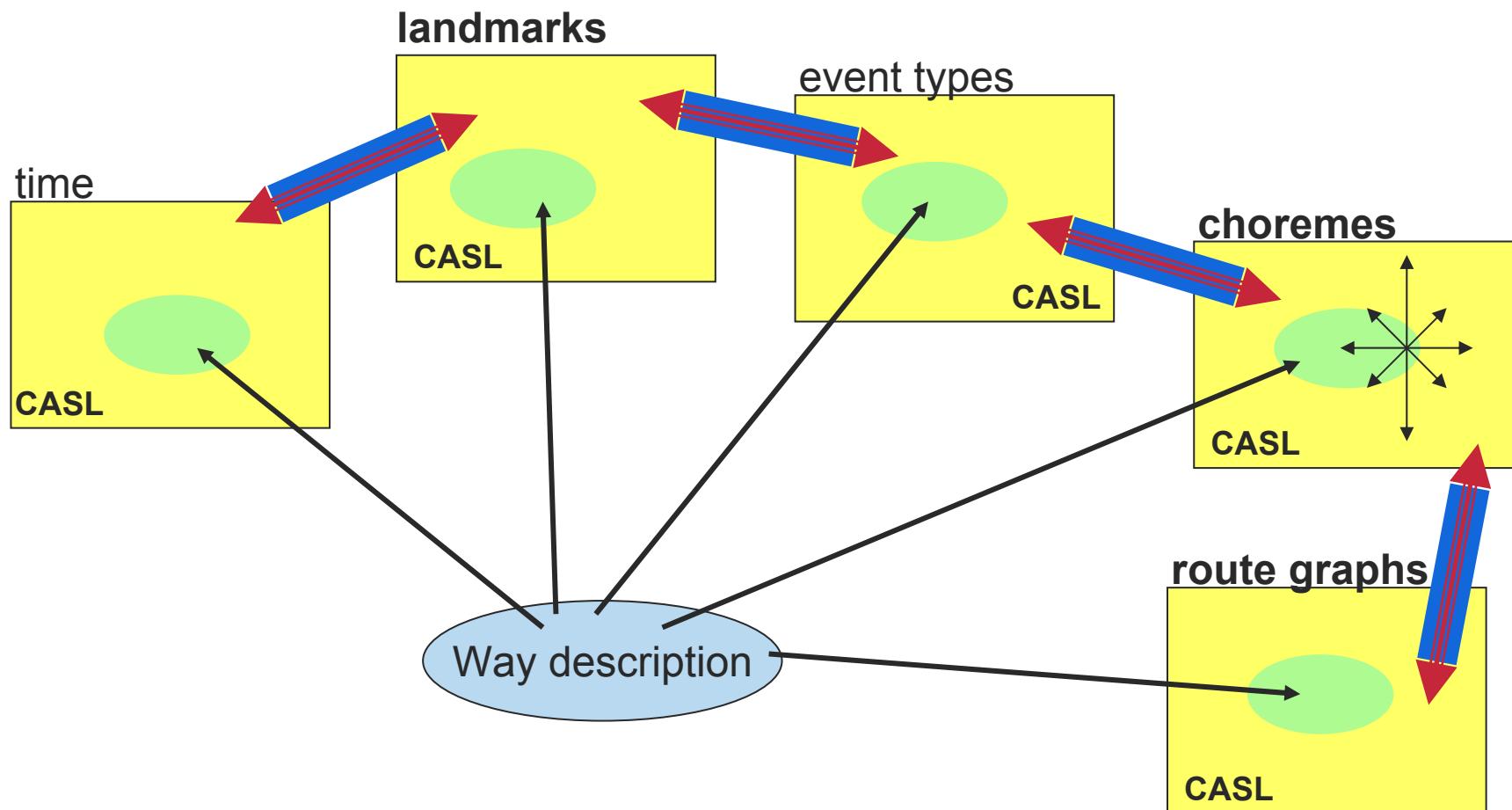


Ontologically diverse

# Ontological diversity → inter-ontology mappings



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# Essential properties we are currently developing



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- Perspectivalism
  - Objects
  - Activities
  - Artifacts: **spatial artifacts**
  - Language
- Granular partitions
- Plug-and-play spatial theories

# Essential ingredients we are drawing on



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- *Existing ontologies*

- DOLCE  
(for cross-category binding and axiomatization)
- BFO  
(for sites, niches and places and for SNAP/SPAN)
- GUM  
(generalized upper model for linguistic semantics)

# Essential ingredients we are drawing on



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- *Formal and computational tools*

- CASL

Common Algebraic Specification Language  
(for specification, structuring and relating)

- HETS

Heterogeneous Tool Set  
(for connecting to a range of reasoners)

- sublanguages of CASL

(e.g., CASL-DL, modal CASL)

- OWL-DL

# Formalization choice: CASL

## Common Algebraic Specification Language



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- de facto **standard** for specification of functional requirements in software development
- developed by the “Common Framework Initiative” (COFI), an **open** international collaboration
- approved by **IFIP WG 1.3** “Foundations of Systems Specifications”
- extensive **User Manual** and **Reference Manual** now available from Springer (LNCS 2900, LNCS 2960)



# CASL language constructs

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- Basic specification: **spec SpecName = Spec**
- Extension: **Spec1 then Spec2**
- Union: **Spec1 and Spec2**
- Translations: **Spec with SymbolMappings**
- Parameterization: **spec Spec1 [Spec2] = Spec**

- Views:

**view View : Spec1 to Spec2 = SymbolMapping**

*(theory morphisms)*



# Example: PSL specification ...

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PartialOrder



PSL\_subactivity

```
spec PSL_subactivity =  
    PartialOrder with __<=__ → subactivity, Elem → activity  
then  
    ... %% axioms for discreteness  
end
```

Michael Gruninger (<http://www.mel.nist.gov/psl/psl-ontology/part12/subactivity.th.html>)

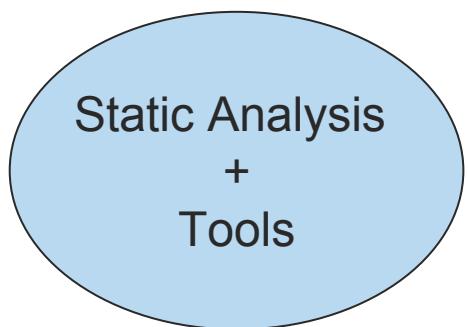
**subActivity:** This relation is isomorphic to a discrete partial ordering on the set of activities.

# CASL sublanguages and environment



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*basic specs*



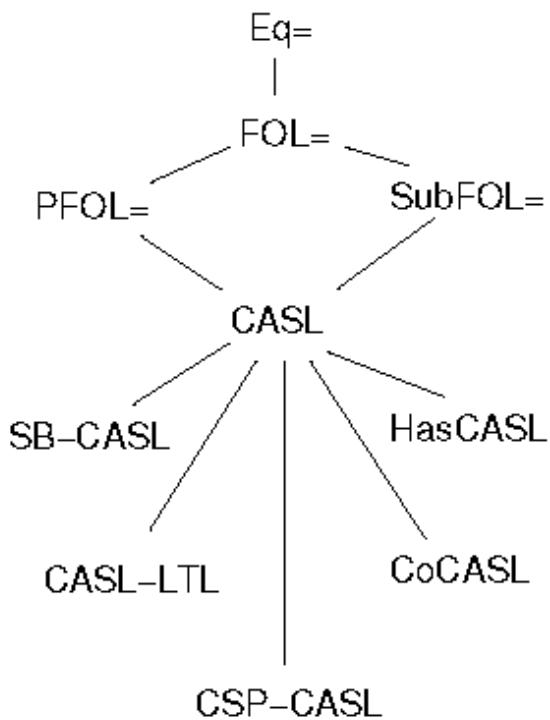
*signatures*

## **Theorem Provers**

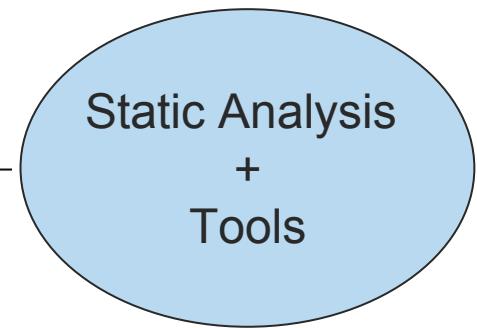
Isabelle  
SPASS

...

**Graph of CASL sublanguages and extensions**



*architectural*



*development graphs*

# Lüttich & Mossakowski (FOIS 2004)



## Axiomatized Ontology in CASL

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### Primitives

```
spec PRIMITIVES =
  %% Basic Categories
  sorts PD, PED, S, SL, T, TL < PT
  free type PT ::= sort PD, PED, S, SL, T, TL
end
```

### GenParthood

```
spec GENPARTHOD [sort s] =
  pred P : s × s
  ∀ x, y, z: s
  • P(x, x)                                     %%(Ad11)%
  • P(x, y) ∧ P(y, x) ⇒ x = y                  %%(Ad12)%
  • P(x, y) ∧ P(y, z) ⇒ P(x, z)                %%(Ad13)%
end
```

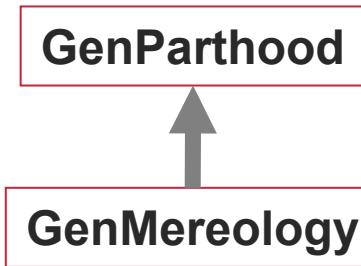
### DOLCE

PT	Particular
PD	Perdurant, Occurance
PED	Physical Endurant
S	Space Region
SL	Spatial Location
T	Time Interval
TL	Temporal Location

# Lüttich & Mossakowski (FOIS 2004)



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```

spec GENMEREOLOGY [sort s] =
  GENPARTHOOD [sort s]
then
  preds  $PP(x, y: s) \Leftrightarrow P(x, y) \wedge \neg P(y, x);$ 
         $O(x, y: s) \Leftrightarrow \exists z: s \bullet P(z, x) \wedge P(z, y);$ 
         $At(x: s) \Leftrightarrow \neg \exists y: s \bullet PP(y, x);$ 
then
  %% Ground Axioms (2)
   $\forall x, y: s$ 
  •  $\neg P(x, y) \Rightarrow (\exists z: s \bullet P(z, x) \wedge \neg O(z, y))$ 
  •  $\exists z: s \bullet At(z) \wedge P(z, x)$ 
then %implies
   $\forall x, y, su, su', p, p', d, d': s$ 
  •  $(\forall z': s \bullet At(z') \Rightarrow P(z', x) \Rightarrow P(z', y)) \Rightarrow P(x, y)$ 
  •  $(\forall z: s \bullet O(z, x) \Leftrightarrow O(z, y)) \Rightarrow x = y$ 
end

```

DOLCE

%(Dd1\_Proper\_Part)%  
%(Dd2\_Overlap)%  
%(Dd3\_Atom)%

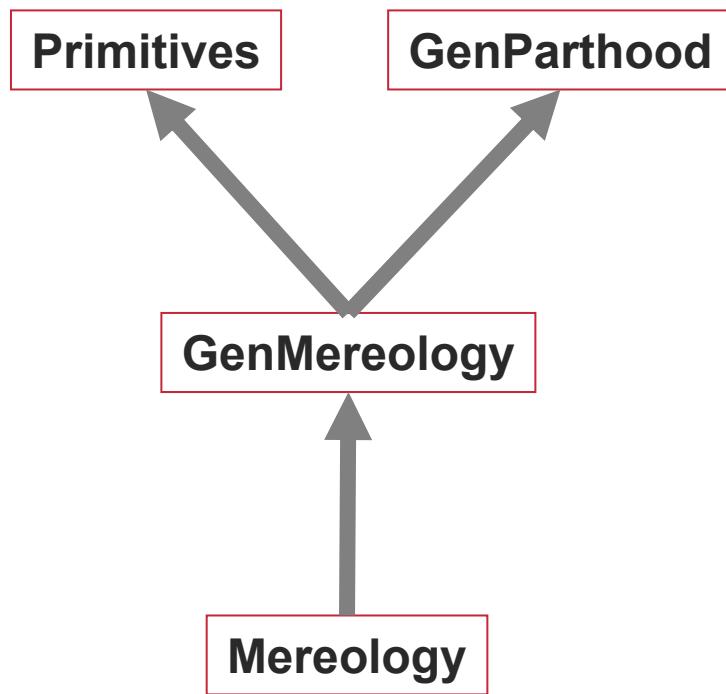
%(Ad14)%  
%(Ad18)%

%(Td1)%  
%(Td3)%

# Lüttich & Mossakowski (FOIS 2004)



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**spec**    MERELOGY =  
            PRIMITIVES

**then**  
%%Ad7, Ad8, Ad9 and Ad10 are generated by  
%% instantiation of GenMereology  
            GENMEROLOGY [sort 7]

**then**  
            GENMEROLOGY [sort S]

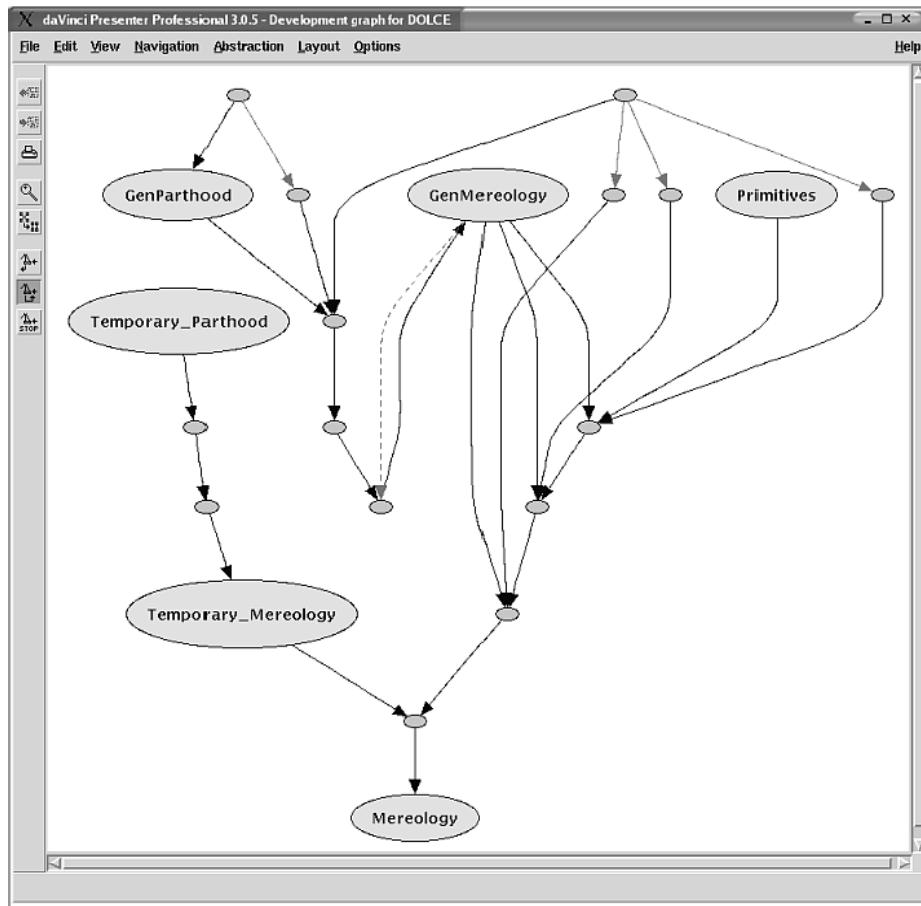
**then**  
            GENMEROLOGY [sort PD]

**end**

# Lüttich & Mossakowski (FOIS 2004)



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## Development Graph

showing dependencies  
between specifications  
and proof obligations

# The DOLCE ontology in CASL



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```
spec PreDolce =  
    Mereology_and_TemporalPart  
    and Temporary_Mereology  
    and Participation  
    and Constitution  
    and Dependence  
    and Direct_Quality  
    and Temporary_Quale  
    and Immediate_Quale  
end
```

```
spec Dolce =  
    PreDolce  
    and  
    Taxonomy  
end
```

*work continuing...*

# Ontology construction



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- Axioms are grouped into logically appropriate theories
- Theories may be extended via parameterization to achieve semantic re-use
- Theories may be created and related by views: theory morphisms

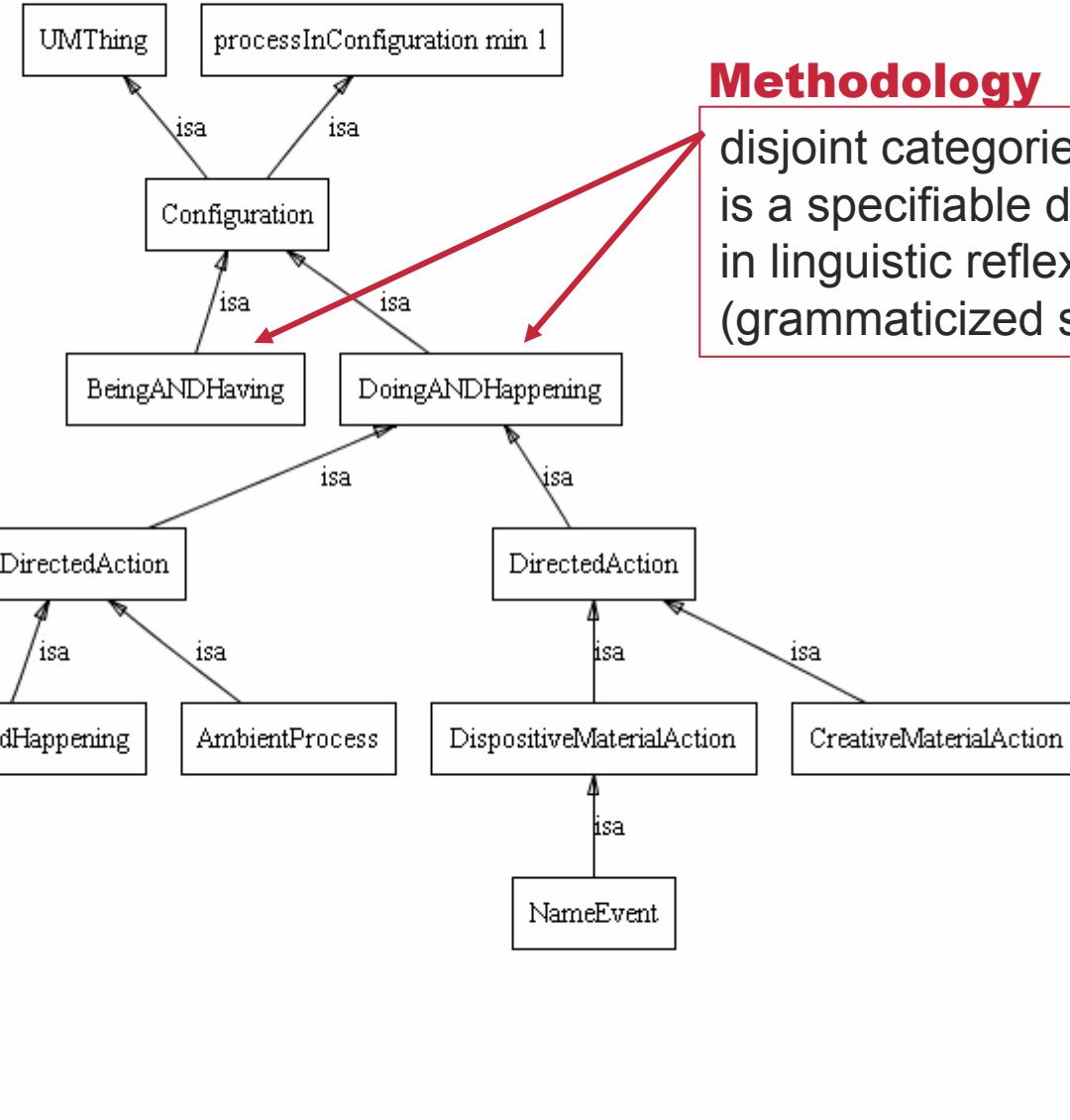
Only with this availability of working with meaningful interrelationships can the complexity of distinct axiomatized ontologies really be harnessed.

# Generalized Upper Model : Version 3 (2004-)

Metadata OWLClasses Properties Individuals Forms Ontoviz

Penman Upper Model (1989)  
Merged Upper Model (1994)

220 classes  
86 properties  
OWL-DL (*ALCHN*)



## Methodology

disjoint categories iff there is a specifiable difference in linguistic reflexes (grammaticized semantics)



# The Generalized Upper Model

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- continues to be used for interacting with our natural language components. Because of the link to language, it is relatively straightforward to understand (continuing development since 1985).
- Until the beginning of the current project in 2002, it was under seriously axiomatized.
- We are now in the middle of a complete update with axiomatization and explicit links to DOLCE (via D&S and quality spaces)
- note that this does *not* mean that it becomes **merged** with DOLCE!
- Work for next 4 years: completion of the axiomatization in the spatial area, relation to FrameNet and EuroWordNet. Perhaps to WordNet (via OntoWordNet and SUMO).

Relation to proposals for **simple** Common Subset?

# Summary of work in progress: with interest in cooperative development



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- comprehensive formalization of spatial calculi
  - correctness of composition tables
  - theory morphisms among different calculi
  - inheritance of tools along theory/logic morphisms
- formal integration of ontologies
  - via colimits of theories
  - consistency of integrated ontologies
- content development and interrelation of ontologies

# Approaches to 'simplifying' the ontologist's life...



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- Making sure that each component of a library of theories only specifies the axioms which are relevant at that point  
(cf. John Sowa: "That is the whole point of Ockham's razor: eliminate any axioms that are not absolutely essential to the task at hand.")
- Making sure that unnecessary detail is hidden in 'upstream' libraries: CASL
- Possibilities for 'common subsets':
  - packages such as our spatial calculi
  - packages such as DOLCE's 'constitution', 'participation', 'quality spaces', BFO's 'sites'
  - language-based generic ontology (GUM)